



Crown Global Chairman and CEO Perry Lerner to Speak at Discussion Moderated by Katten Muchin Rosenman LLP on Implications of Tax Reform and Private Placement Insurance

Mr. Lerner will participate on the panel “Tax ‘Reform’: A Clearer View as the Dust Settles,” moderated by Henry Bregstein, global co-chair of Financial Services at Katten

NEW YORK –October 8, 2018 – [Crown Global Insurance Group LLC](#), a leading provider of investment-enhancing solutions for ultra-high net worth individuals and institutional investors, announced today that Chairman and CEO Perry Lerner will participate in a moderated discussion on “Tax ‘Reform’: A Clearer View as the Dust Settles” at Parker New York (119 West 56th Street) from 2 PM to 2:45 PM on October 29th. The broader event will take place from 1:30 PM to 5:30 PM.

“Recent changes in the U.S. tax code will have far-reaching consequences for estate planning and investment decisions,” said Lerner. “I will discuss how ultra-high net worth individuals can structure their investments to maximize tax efficiency and allow for tax-deferred compounding of investment gains.”

Attendees will include financial professionals and advisers with interest in private placement life insurance.

“We look forward to a robust conversation, information sharing and industry insight from leaders in the tax planning and investment space, particularly Crown Global founder Perry Lerner,” said Henry Bregstein, moderator and global co-chair of Katten Muchin Rosenman LLP’s Financial Services practice.

Event attendance is by invitation only.

About Crown Global

Crown Global, through its operating subsidiaries, provides efficient investment-enhancement strategies and products for institutional investors, investment managers and ultra-high net worth individuals. The Company offers custom solutions that enable managers and investors to enhance their returns from investments in alternative assets and managed accounts. Crown Global operates globally and maintains offices in North America, Switzerland and the Cayman Islands. Since its founding in 1998, Crown Global has established a solid track record of issuing U.S. and non U.S. compliant life insurance and annuity policies for institutional and ultra-high net worth clients.