



Crown Global's Riccardo Gambineri and Laura Gambineri to Speak at the International Estate Planning Summit 2018 on November 29th in Zurich

Conference held by Institute of Financial Services Zug IFZ; Mr. Gambineri and Ms. Gambineri will discuss "Use of Life Insurance for US and UK Resident Individuals for Estate and Tax Purposes"

NEW YORK - November 5, 2018 – [Crown Global Insurance Group LLC](#), a leading provider of investment-enhancing solutions for ultra-high net worth individuals and institutional investors, announced today that Senior Vice President Riccardo Gambineri and Account Executive Laura Gambineri will deliver a presentation on "Use of Life Insurance for US and UK Resident Individuals for Estate and Tax Purposes: Latest trends and opportunities with case study" at the International Estate Planning Summit 2018 at Brasserie Lipp, Zurich.

The conference, organized by Institute of Financial Services Zug IFZ, will take place on November 29th, 2018 from 8:45 am to 5:30 pm, with a welcome dinner on November 28th at 6:45 pm.

"Changes to the US tax code and ongoing Brexit discussions in the UK are creating new challenges around long-term investments for residents of both countries," said Mr. Gambineri. "We will discuss how insurance structures such as a universal variable frozen cash value life insurance policy can maximize tax efficiency in estate planning, while also offering access to non-US investment funds and tax-deferred compounding of investment gains."

The International Estate Planning Summit in Zurich will focus on critical issues around international estate planning and tax transparency that high net worth individuals and corporations should consider in tax and wealth planning across jurisdictions.

About Crown Global

Crown Global, through its operating subsidiaries, provides efficient investment-enhancement strategies and products for institutional investors, investment managers and ultra-high net worth individuals. The Company offers custom solutions that enable managers and investors to enhance their returns from investments in alternative assets and managed accounts. Crown Global operates globally and maintains offices in North America, Switzerland and the Cayman Islands. Since its founding in 1998, Crown Global has established a solid track record of issuing U.S. and non U.S. compliant life insurance and annuity policies for institutional and ultra-high net worth clients.