



**Crown Global CEO Perry Lerner to Speak at Keynote Session with CNBC's Ron Insana at KNect365's Private Placement Life Insurance & Variable Annuities Forum in Chicago**

*Conversation will focus on institutional investor trends and strategies for tax efficiency; Crown Global's Riccardo Gambineri and Jay Judas will also speak at the event*

**NEW YORK – June 7, 2018 – [Crown Global Insurance Group LLC](#)**, a leading provider of investment-enhancing solutions for ultra-high net worth individuals and institutional investors, announced today that CEO Perry Lerner will participate in a keynote session with CNBC's Ron Insana on "Institutional investor market trends and strategies for tax efficiency" at [KNect365's Private Placement Life Insurance & Variable Annuities Forum](#) on June 14<sup>th</sup> at the Hyatt Centric Magnificent Mile in Chicago.

"More and more institutional investors are turning to private placement life insurance (PPLI) to maximize their net investment returns," said Lerner. "I will discuss how investors can use PPLI effectively in the wake of recent tax legislation, as well as how these solutions can address volatility and risk."

Crown Global Senior Vice President Riccardo Gambineri will also speak at the conference, participating in two sessions on June 13<sup>th</sup>: "Ownership – jurisdictions, trusts and LLCs" and "Creating private placement solutions for international clients." Crown Global Managing Director Jay Judas will participate in a rotating roundtable session on the topic of "FIRPTA tax planning for international clients through PPLI" on June 14<sup>th</sup>.

**About Crown Global**

Crown Global, through its operating subsidiaries, provides efficient investment-enhancement strategies and products for institutional investors, investment managers and ultra-high net worth individuals. The Company offers custom solutions that enable managers and investors to enhance their returns from investments in alternative assets and managed accounts. Crown Global operates globally and maintains offices in North America, Switzerland and the Cayman Islands. Since its founding in 1998, Crown Global has established a solid track record of issuing U.S. and non U.S. compliant life insurance and annuity policies for institutional and ultra-high net worth clients.

Contact information:

Crown Global Insurance Group, LLC  
1000 N. West Street  
Suite 1200  
Wilmington, DE 19801  
United States  
Office: +1 (302) 357-9349  
[info@crownglobalinsurance.com](mailto:info@crownglobalinsurance.com)